



THE UKRAINIAN CHAMBER OF COMMERCE AND INDUSTRY

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CONCLUSION

concerning the authorized capital value

The Ukrainian Chamber of Commerce and Industry (<http://www.kiev-chamber.org.ua/uk>) specialists with the assistance of the appraisers of the All-Ukrainian Public Organization "Appraisal Specialists' Association" (<http://afo.com.ua>), the Appraisal and Law Academy (<http://www.akadem.com.ua>) and the consultants of the World-Famous Appraisal Company "American Appraisal (AAR), Inc." (<http://www.american-appraisal.ru>) have carried out the independent value appraisal of authorized capital and know-how of the enterprising group of creation of the International Technical Consortium "New Ecological and Energy Projects", its formative infrastructure subdivisions, the International Ecological Project "Peaceful hydrogen and power engineering" with the participation of EC, BSEC, Mediterranean Union, BRIC, APEC countries in order to create the all-sufficient economic space on the high tech basis to decide the problems of ecology, global warming, climate fluctuation of planet.

As a result it was established that the value of the authorized capital and know-how of the enterprising group of creation of the International Technical Consortium "New Ecological and Energy Projects", its formative infrastructure subdivisions, the International Ecological Project "Peaceful hydrogen and power engineering" with the participation of EC, BSEC, Mediterranean Union, BRIC, APEC countries amounts to more 150000000 (one hundred fifty million) Euro.

Date of report drawing up: 31.03.2009

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